

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555 (SCC)**
(jointly administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banc of America Credit Products, Inc.

Name of Transferee

Pulsar SPV LLC

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): 28307

Total Amount of Claim Transferred:

USD \$ 207,500,000.00

Banc of America Credit Products, Inc.
c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, NY 10036
Attn: Gary S. Cohen / Ante Jakic
Telephone: (646) 855-7450
Fax: (646) 834-9780 / (804) 264-1108
E-mail: g.cohen@baml.com / ante.jakic@baml.com
Email: bas.infomanager@bankofamerica.com

Date Claim Filed: 9/22/2009

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Seth Denson
Transferee/Transferee's Agent

Date: 1/23/2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT B

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")
Case No. 08-13555 (SCC) (Jointly Administered) (the "Case")

Proof of Claim Number 28307

PULSAR SPV LLC and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Banc of America Credit Products, Inc.

c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park

New York, New York 10036

Attention: Ante Jakic / Gary S. Cohen

Telephone: (646) 855-7450

Email: Ante.Jakic@baml.com / g.cohen@baml.com

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number **28307**, solely to the extent of \$207,500,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

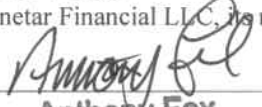
Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative as set forth below.

PULSAR SPV LLC

By: Magnetar Financial LLC, its manager

By: 
Name: **Anthony Fox**
Title: **Chief Financial Officer - Funds**
Date: January 22, 2015
Magnetar Financial LLC

BANC OF AMERICA CREDIT PRODUCTS, INC.

By: _____
Name: _____
Title: _____
Date: January 22, 2015

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Attn: Clerk

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Case No. 08-13555 (SCC) (Jointly Administered) (the "Case")

Proof of Claim Number 28307

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Banc of America Credit Products, Inc.

c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
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New York, New York 10036
Attention: Ante Jakic / Gary S. Cohen
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PULSAR SPV LLC

By: Magnetar Financial LLC, its manager

By: _____
Name: _____
Title: _____
Date: January 22, 2015

BANC OF AMERICA CREDIT PRODUCTS, INC.

By: 
Name: Jonathan M. Barnes
Title: Vice President
Date: January 22, 2015